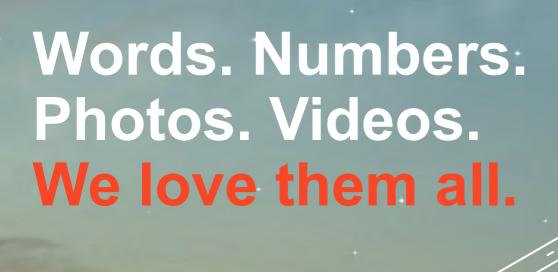
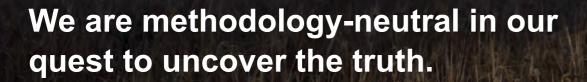
#### SOUND







We don't chase shiny objects or new methodologies just for the fun of it.

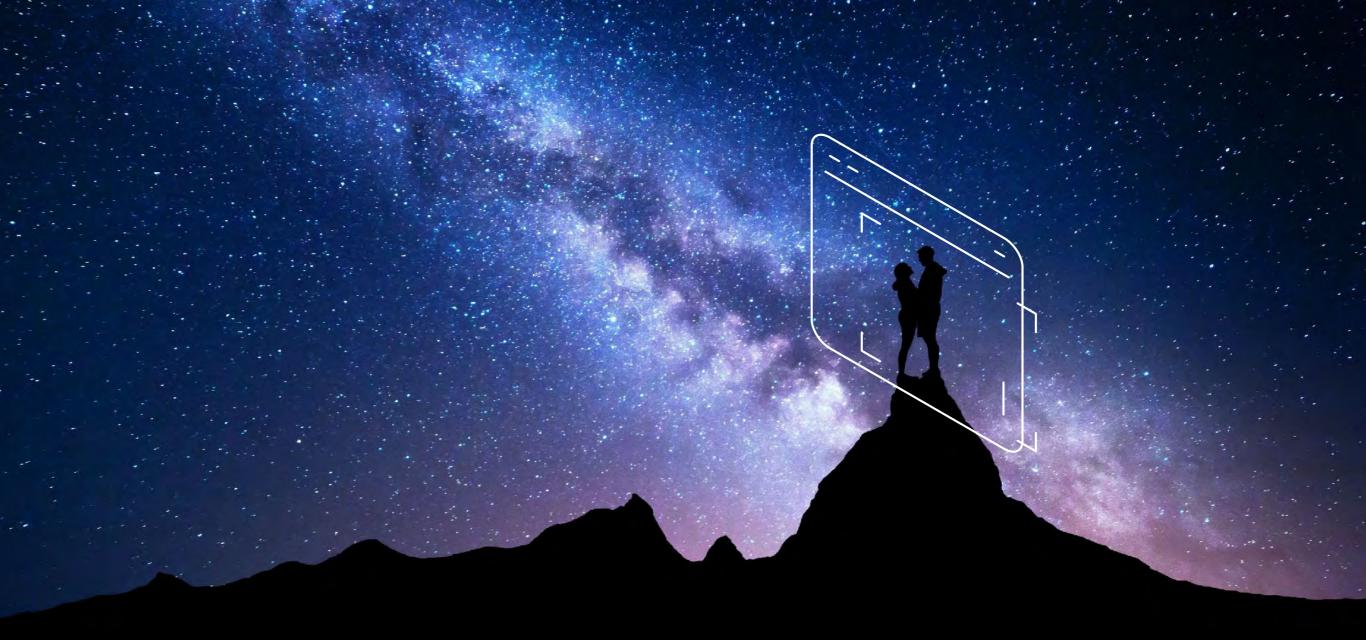
We choose the best approaches to answer your questions.

Whatever we do, it needs to fuel strategic thinking and creativity.

So when we work with data, it needs to inspire.

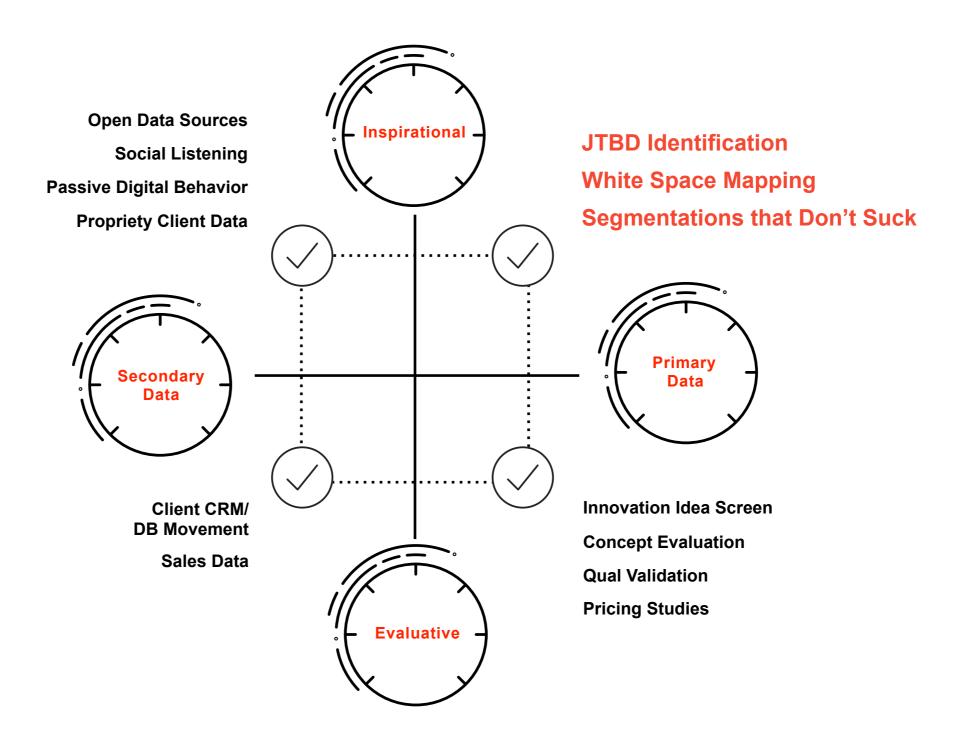
That's why we developed developed Creative Analytics.





We bring humanity to numbers, using data to tell stories about people (rather than using people to tell stories about data...)

Our team and methods are skilled and rigorous enough to tackle just about anything, but our sweet spot is using primary data to inspire, identify frameworks and spark new opportunities for growth of business and ideas.



#### DATA THAT INSPIRES

Our in-house Creative Analytics team work together with our explorers, strategists, innovators and creative teams to tell new human stories.

We are black-belt data architects and statisticians who can handle just about anything you care to throw at us, but our sweet spot is using primary data to inspire, identify frameworks and spark new opportunities for growth of business and ideas.

Here are a few examples of what that means in practice.



#### JTBD IDENTIFICATION

Discover and size the breadth of 'jobs' that people hire products to do for them in a given category - uncovering opportunities to capture new ground.



#### WHITE SPACE MAPPING

Tap into a new way of thinking and redefine the category in which you live. Let consumers reveal a new landscape and a new set of rules against which you can win.



#### SEGMENTATIONS THAT DON'T SUCK

We uncover cluster solutions that work for you, striking that perfect balance between intuitively 'right' and uncomfortably surprising.



#### PROPRIETARY DATA RE-MINING

Sometimes the answer lies in existing data — it simply needs to be examined through a fresh lens.



#### JTBD Identification

## A human lens on the role of products

See people for their whole selves and the complexity of their lives.

People make different choices and use different products depending on the situation they're in.

In order to fully understand this complexity, you can't simply look person level descriptors — such as demographics and general attitudes.

You must look beyond to emotions and motivations in various situational contexts. It's only then that you'll discover the true role your brand plays in peoples lives today and uncover the role(s) it could play in the future.

#### **How it works**

Through an **innovative online survey** of thousands of representative respondents, we capture details of people's lives and the intersection with products and brands.

We leverage **psychological theories and hypotheses sessions** to uncover people's underlying emotions and motivations for engaging with products and brands in descriptive situational contexts.

Through **multi-variate analyses**, the breadth of jobs of the category and key brands will be discovered and quantified.

By looking at the jobs through the lens of people that matter most — those you need to protect, those you can grow as well as those you have a chance to convert — strategies can be valued and prioritized informing innovation, communication and marketing

#### **Key Outputs**

A situation level 'segmentation' of the various roles the category/brand plays in peoples lives and the situational context that defines each job

A **person level continuum** of those you should protect, those you have the right to win and those who have significant barriers

A data driven visual map that organizes the landscape and dimensions of the space and conveys the relationship of each job with one another

#### **JOBS-TO-BE-DONE**

In our quest to understand people's complicated lives, we often use the established business theory of Jobs to Be Done. It's a way of thinking that challenges you to start with people first and understand the job they're really trying to achieve through the products and brands they use.

So what's a 'Job to Be Done'? It's not a product or service. It's not an occasion, task or activity. It's the in between. It's the human motivation, the *why*, behind people's actions. We can observe the situational context and we can see the products or services a person is hiring. But what we can't see are the motivational drivers underneath each product choice in a given situation.

A job is what a person hopes to achieve in a given situation by hiring a particular solution.

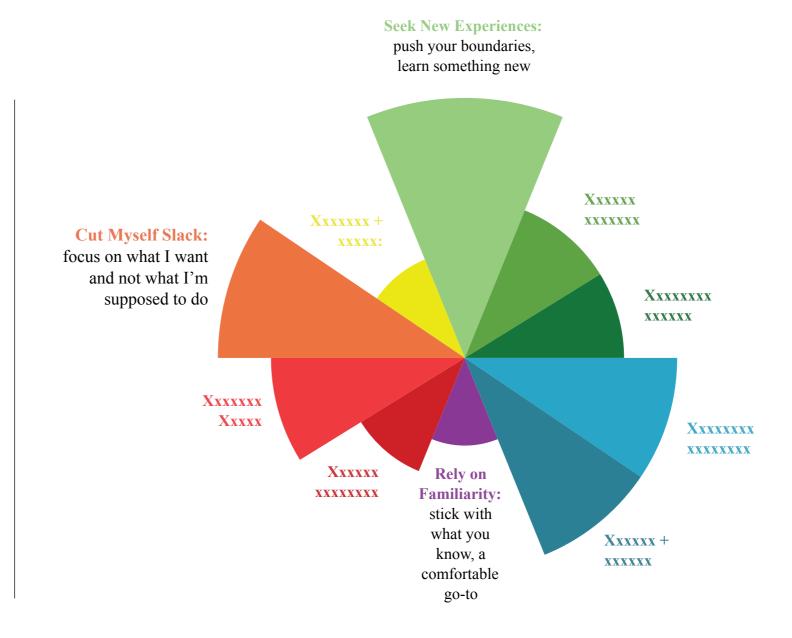


### Jobs of at home Dinner Occasions

Jobs Of At Home Dinner Occasions

Three-quarters of dinners occur at home

Over 20 billion at home dinners every year



#### From Insight to Action

#### **Key Tension**

push out of comfort zone vs. stay in comfort zone



#### **Rely on Familiarity**

5% of at home dinner occasions <1% of brand occasions

#### Why:

have something I knew would be good quality have something that tastes great have something hearty and satisfying make a dependable and reliable choice have something comforting have good, basic food have something familiar and comfortable like an old friend

#### What:

Meal prepared from scratch NOT: meal kit, pre-cooked, frozen, take-out or delivery

...... NOT organic

Lower price point

Journey: Cook time longer than average with much less planning

Which jobs am I fulfilling today and which are worth pursuing in the future? What role do/can I play?

By understanding core motivations behind the jobs, powerful messaging strategies can be developed.

Adjacent competitors, channels and journey pain points provide direction for innovation — whether product innovation or distribution optimization.

#### 98 135 102 67 105

# White Space Mapping Tap into fluid expectations

#### White Space Mapping

#### Tap into fluid expectations

No longer can companies afford to solely focus on direct competitors within their existing categories. Consumer don't.

Consumers' expectations transcend categories — a good experience in one category can affect their expectations of another.

White space mapping illustrates the broader space your brand can play in - so you can connect with people on a deeper or more meaningful level.

Tap into a new way of thinking.

#### How it works

We work together to **define the broader space** to tap into - often following exploratory qualitative work. For example, a shift from insurance to the broader space of safety and security. A shift from cleaning supplies to caring for your home.

**Reimagine your competition** in that broader space. So with this new definition of the competitive landscape, we show how your competitive set evolves.

**New success criteria.** By laddering up to the more emotional benefits of the new space, you can rethink what you do for people - shifting from functional measures to something more profound.

We measure this broader space with an online survey and use multi-variate analyses to define the dimensions, relationships and tensions that exist within that space.

Looking at the world through a broader lens can give you a bigger and better platform from which to build brand strategy.

#### Key Outputs

A data driven visual map that reveals the broader landscape in which your brand plays — and ignites new thinking moving forward

A statistically valid bridge to more abstract ideas, giving guidance to innovation, brand strategy, communication and marketing.

FROM... ...TO

Insurance Safety & Security

Greeting Cards Connections

Streaming Video

Leisure & Entertainment

Dolls Girls' Imaginations

Paint New Beginnings

Cleaning Supplies Caring for Your Home

# From Greeting Cards To "Connections" An illustrative example

# Current competitors in Greeting Cards

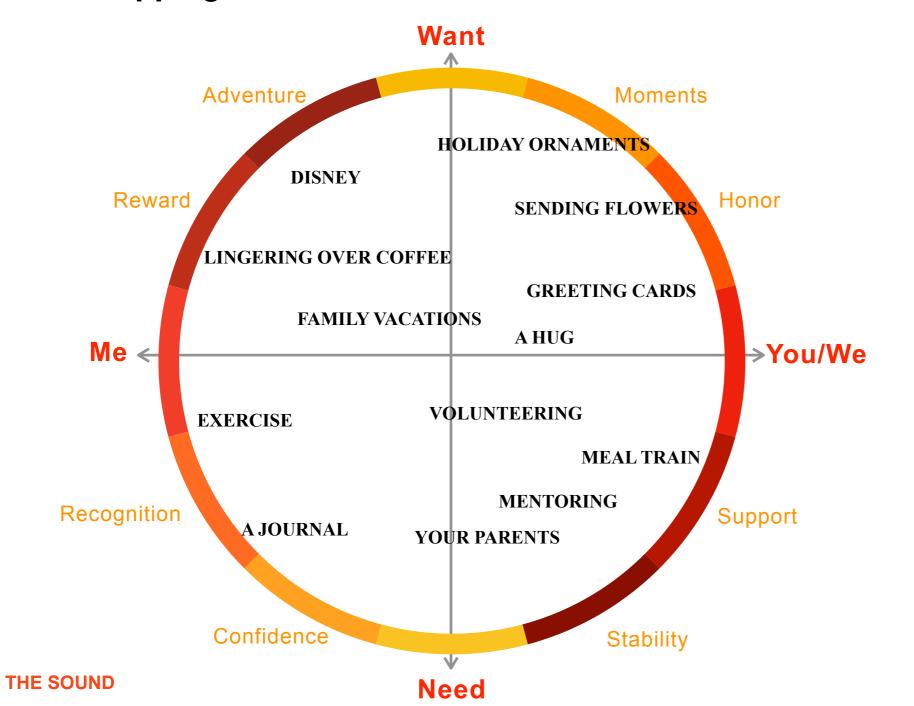
Hallmark
American Greetings
Papyrus
Handmade card
etc.

# Potential competitors in "Connections"

An engagement ring
Facebook
Sharing a meal
Text messaging
A gift
Sharing pictures
A hug
etc.

#### From Insight to Action

#### **Mapping Connections**



Where can my brand stretch? How do consumers' fluid expectations affect my product?

**Disrupt** your traditional category by creating a new set of rules.

Innovate through the lens of adjacent categories.

### Segmentations That don't suck

Where art meets science



#### **Segmentations That Don't Suck**

#### Where art meets science

Segmentations need to be inspiring but they also need to be actionable. They need to strike a balance between feeling intuitively 'right' and uncomfortably surprising. Above all, they need to engage brands with the people behind them, building empathy and uniting the business behind big human truths.

Ultimately it's the way we work with our clients that makes the magic happen - and keeps them coming back for more.

It's an approach based on collaboration, flexibility, a laser focus on business outcomes, and a deeply-held belief that great things happen when your stakeholders are inspired.

#### How it works

Good in, good out. The outputs from segmentations are only as good as the inputs. We bring all our experience in hypothesizing and digging and probing to feed fresh and surprising variables into quantitative segmentation.

Multiple constructs. We avoid going into the process thinking about segments through a single lens (e.g. attitudes, behaviors, etc). Multiple hypotheses drive multiple 'segmentations'—allowing more than one construct to potentially drive the solution.

**Collaborative clustering**. We work with you to uncover cluster solutions that work for *you*. It's a creative endeavor, not a black-box output.

**Brand relevance**. Too many segmentations just describe category relationships. We seek out the things you can *own*.

#### **Key Outputs**

**Rich data-driven profiles** of each segment.

Illumination. We bring key segments to life in ways that challenge preconceptions, build empathy and inspire action (often with follow-up qualitative depths and film-making)

A **scenario-planning tool** that allows potential upside growth volume to be assessed through the lens of key segments

A **typing tool** for future research integration.

# Uncovering behavioral typologies to inspire digital development

An illustrative example



#### Segmenting event attendees with completely new criteria

#### Reed Exhibitions is the world's leading events organizer



**38 COUNTRY OFFICES** 



43 INDUSTRY **SECTORS** 



**535 EVENTS** 



We needed to find the most common behavioral typologies across events, to inspire and prioritize digital innovation.

We worked with multiple client teams to build hypotheses. These were tested with interviews and mobile ethnography around major events.

We fed our new insights into a multi-country survey of confirmed event attendees, using cluster analysis to develop behavioral typologies which we brought to life with filmed depth interviews and event journey maps.

#### INTRODUCING OUR SEVEN behaviours



I met up with a few specific people to conduct business with to land specific business objectives



I talked to as many suppliers as possible in order to achieve a specific business objective



I met new people in order to create new opportunities



I met up with existing suppliers to review business



I wathered inspiration and understanding of my industry, I attended training sessions that were required for professional development

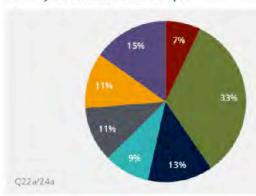


I socialised and met up with existing contacts



I visited different stands to see what is new and interesting in my industry

#### Primary Behaviours: Total Sample



LEARNING\*

**EXPLORING**" FISHING

SOCIALISING

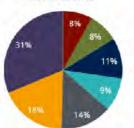
RECONNECTING

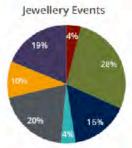
BUILDING

TARGETING







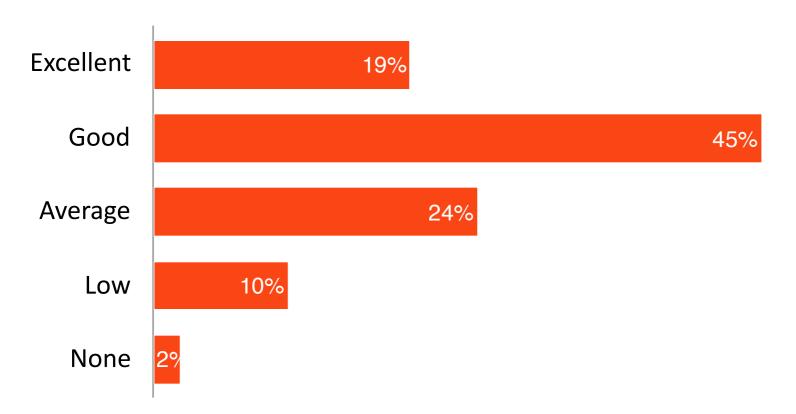


- LEARNING\*
- **EXPLORING\***
- FISHING
- SOCIALISING
- RECONNECTING
- BUILDING
- TARGETING

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### Ultimately this has had a significant business impact

'How would you describe your understanding of the seven behavioural typologies?'



"This work not only gives us a common global language around customer behaviors, but the insights are helping drive ambitious transformation into a data and digital driven business by providing clear evidence of common needs"

Chet Burchett, CEO

Base: 104 Senior Reed Exhibitions Event Directors and Leaders





### Proprietary Data Re-mining

#### A fresh perspective

Sometimes the answer lies in existing research or data — it simply needs to be examined through a fresh perspective.

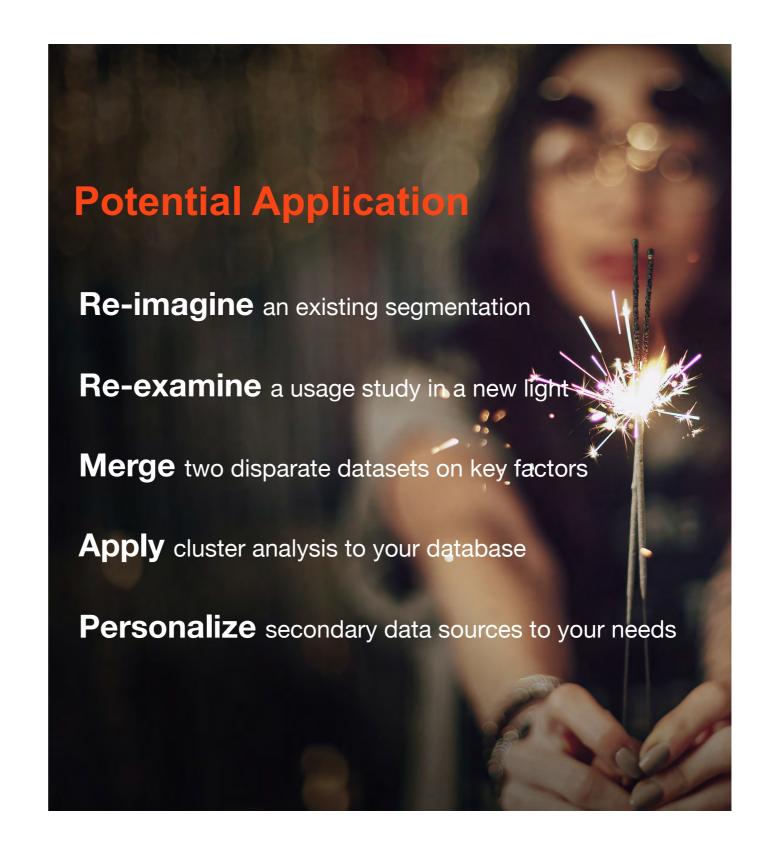
We can re-mine what already exists to breathe new life into and extend your investment.

#### **How it works**

The Sound would conduct a **research and data audit** to fully understand what is readily available.

That often means not simply looking at existing output, but tracing the projects back to their source questionnaire and data layout.

We love to get our hands dirty and find creative solutions to analytics!



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# Whichever approach we use, we always use data to tell clear stories that inspire action

# Creative Analytics is The Sound approach to data.





#### Mindy VP, Head of Creative Analytics

Mindy has 20 years of experience running countless quantitative research projects. She has spent her career breaking conventions of what quantitative research can deliver—developing innovative approaches that uncover unique human insights, fuel ideas and inspire creative strategies.

With an MS in Applied Social Psychology, she puts people first and leverages data to tell more human stories.



#### **Connie Walker Data Architect**

Connie has been managing and structuring complex data sets for more than 30 years.

She has worked across a variety of industries and sources of data including academic research, advertising and social media, leveraging her advanced level SAS programming skills.

She has a proven ability to apply her indepth understanding of statistics and critical thinking to deliver data driven results that are accurate and meaningful.



# SOUND

Exploration. Strategy. Innovation.